

Form Builder in Powerbase



Don't we have enough Form Builders?

Profiles: Lacks features

Donor Name and Address - CiviCRM Profile Fields

Field Name	Order	Required
First Name (Individual)	↓ ↑	Yes
Last Name (Individual)		
Street Address (Contact)		
City (Contact)		
State (Contact)		
Zip Code (Contact)		
Phone (Contact)		

[Add Field](#) [Edit Settings](#)

Customize Data and Screens

- FormBuilder
- Custom Fields
- Profiles
- Tags
- Activity Types
- Relationship Types
- Contact Types
- Dropdown Options
- Display Preferences
- Search Preferences
- Date Preferences
- Navigation Menu
- Word Replacements
- Manage Custom Searches
- Uploaded Images
- Summary Fields
- Spouse Settings
- The Island
- Radiobuttons Settings
- CiviMobile
- Remote Forms

New Profile Field

Field Name

Select the type of CiviCRM record and the field you want to include in the profile.

Field Label

Required?

View Only?

Field Pre Help

Field Post Help

Order *

Active?

[Cancel](#)

[Save and New](#) [Save](#)

Webform: Still best option, but no future

View Edit Webform Results CivCRM

Enable CiviCRM Processing ?

Number of Contacts 1 ▾

1. Contact 1
Individual

Primary contact. Usually assumed to be the person filling out the form.
Enable the "Existing Contact" field to autofill with the current user (or another contact).

Introduction Text
- None -

"Not You?" Message
- None -

Activities
- None -

Event Registration
- None -

Memberships
- None -

Contribution
- None -

Additional Options
Create Fieldsets, Confirm Subscriptions

Contact Type
Individual ▾

Type of Individual ?
- None - ▾ +

Label ?
Contact 1

Contact Fields

<input checked="" type="checkbox"/> Existing Contact ?	<input type="checkbox"/> Name Prefix	<input checked="" type="checkbox"/> First Name	<input type="checkbox"/> Middle Name	<input checked="" type="checkbox"/> Last Name
<input type="checkbox"/> Nickname	<input type="checkbox"/> Gender	<input type="checkbox"/> Job Title	<input type="checkbox"/> Birth Date	<input type="checkbox"/> Preferred Communication Method(s)
<input type="checkbox"/> Upload Image ?	<input type="checkbox"/> Contact ID ?	<input type="checkbox"/> User ID ?	<input type="checkbox"/> External ID ?	<input type="checkbox"/> Source ?
Current Employer ? - first add an org - ▾	<input type="checkbox"/> Is Deceased	<input type="checkbox"/> Deceased Date		

Matching Rule ? Default Unsupervised ▾

Enable *Constituent Info - Individuals Fields* No ▾

Enable *Tags and Groups Fields* No ▾

Number of *Address Fields* 0 ▾

Number of *Phone Fields* 0 ▾

Number of *Email Fields* 0 ▾

Introducing Form Builder

FormBuilder: Test Submission Form

Form Settings

Individual 1 +

Title *

Public title (usually displayed at the top of the form).

Test Submission Form

Description

Internal note about the form's purpose (not displayed on form).

Permission

CiviCRM: access CiviCRM backend and API An

What permission is required to use this form? Join multiple permissions with "And" to require all, or "Or" to require at least one.

Placement

Page Route

civicrm/my-cool-form

Expose the form as a standalone webpage. (Example: "civicrm/my-form")

Accessible on front-end of website

Add to Navigation Menu

Expose To

None

Form Layout

</> Markup

Contact Info

No title

No title

First Name



Last Name

Individual 1: Constituent Info - Individuals: Individual Constituent 7

Email: Custom Save...

No title

Email *



Individual 1: Email Locatio

Phone: Custom Save...

No title

What is a “form” anyway?

A way to enter data

Test Submission Form

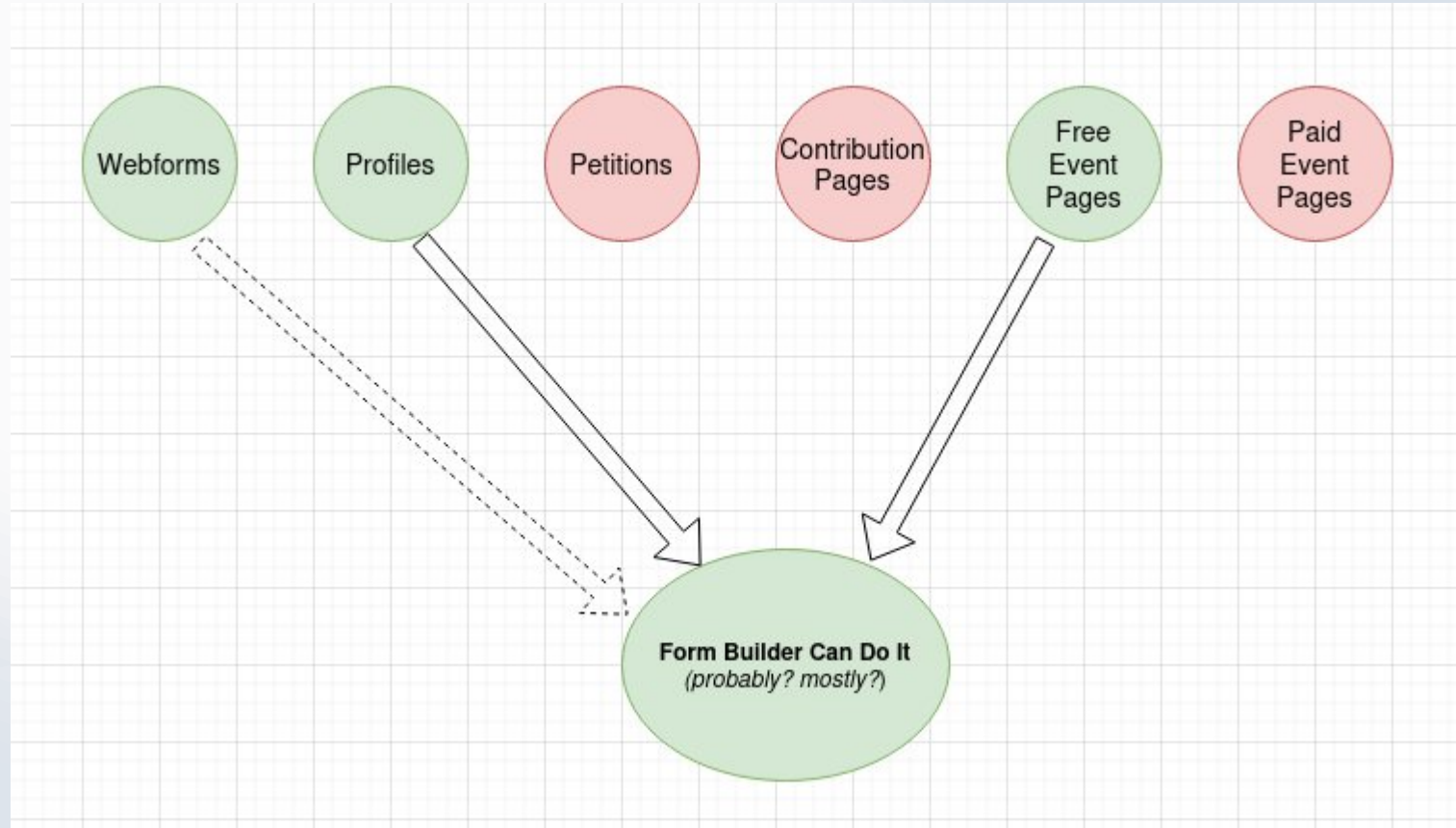
Contact Info

First Name	Last Name
<input type="text"/>	<input type="text"/>

Email *

Phone *

Form Builder for data entry



A way to filter search results

All organizing prospects

Sort Name

Do Not Phone

 Action ▾

▾

<input type="checkbox"/>	Sort Name	Primary Phone Phone	Email
<input type="checkbox"/>	Aaron, Julie	(555) 323-9888	julie.aaron6b9b1@example.net
<input type="checkbox"/>	Abbott, Christopher	(555) 690-6542	christopher.abbott3d756@example.net
<input type="checkbox"/>	Abbott, Lashawn	(555) 802-2987	lashawn.abbott61b7a@example.net
<input type="checkbox"/>	Abernathy, Lee	(555) 544-1921	lee.abernathycdcb6@example.net