

Contribution Reports in PowerBase

Contribution Report Templates	Description	Best Use
» Donor Report (Summary)	Shows contribution statistics by month / week / year .. country / state .. type.	Tracking
» Donor Report (Detail)	Lists detailed contribution(s) for one / all contacts. Contribution summary report points to this report for specific details.	Evaluating Donors
» Donation Summary Report (Repeat)	Given two date ranges, shows contacts (and their contributions) who contributed in both the date ranges with percentage increase / decrease.	Tracking to see who has not yet contributed and for Evaluating Donors
» Donation Summary Report (Organization)	Displays a detailed contribution report for Organization relationships with contributors, as to if contribution done was from an employee of some organization or from that Organization itself.	Tracking Matching Donations
» Donation Summary Report (Household)	Provides a detailed report for Contributions made by contributors (Or Household itself) who are having a relationship with household (For ex a Contributor is Head of Household for some household or is a member of.)	Generally not used by PowerBase users
» Top Donors Report	Provides a list of the top donors during a time period you define. You can include as many donors as you want (for example, top 100 of your donors).	Segmenting your Donor Base
» SYBUNT Report	Some year(s) but not this year. Provides a list of constituents who donated at some time in the history of your organization but did not donate during the time period you specify.	Targeting potential donor recovery
» LYBUNT Report	Last year but not this year. Provides a list of constituents who donated last year but did not donate during the time period you specify as the current year.	Tracking to see who has not yet contributed
» Soft Credit Report	Soft Credit details.	Tracking Donor Solicitors
» Bookkeeping Transactions Report	Shows Bookkeeping Transactions Report	Reconciling Contributions with the Accounting System
» Personal Campaign Page Report	Shows Personal Campaign Page Report	Tracking

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Contribution Report Templates	Description	Best Use
» Contribution History By Relationship Report	List contact's donation history, grouped by year, along with contributions attributed to any of the contact's related contacts.	Tracking employee donations
» Donor Behaviour Detail	Report displays details for Renewal & Recovery Reports. This one is called from the Donor Source, Key Numbers Report, New Contributor Report, Contributor Recovery Report and Contribution Renewals Report	Provides detail support for checking Fundraising Management Dashboard
» Donor Source	Report displays whether donations in period are from new, renewed or re-activated givers	Fundraising Management Dashboard
» Key Numbers Report	Report displays Key performance Indicators	Fundraising Management Dashboard
» New Contributor Report	Report displays how many contributors have given for the first time	Fundraising Management Dashboard
» Contributor Recovery Report	Report displays how many contributors have lapsed and been recovered	Fundraising Management Dashboard
» Contribution Renewals Report	Report displays how many contributors have continued to contribute	Fundraising Management Dashboard